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HEALTH SYSTEMS AGENCY
OF
SAN DIEGO
AND
IMPERIAL
COUNTIES

A Regional Health Planning Body

DOC. NO.
BOARD OF SUPERVISORS
FILED
MAY 24 1 19 PM '83
Clerk of the Board of Supervisors

May 23, 1983

Ms. Porter D. Cremans
Clerk, Board of Supervisors
San Diego County Administration Center
1600 Pacific Highway
San Diego, CA 92101

Dear Ms. Cremans:

Enclosed are copies of material we have recently received from the California Fair Political Practices Commission regarding the filing of "expanded" Form 721's for members of our Governing Board.

Two San Diego County Supervisors currently serve on our Governing Board and would be required to file an expanded Form 721 Statement under the guidelines which are enclosed. In addition, the Conflict of Interest Code of this Agency also requires a disclosure of business positions (Schedule G of Form 730).

Would you please make arrangements for both Supervisors Paul Eckert and Leon Williams to complete an "expanded" Form 721 and Schedule G of Form 730 (enclosed) and have them forwarded to us in order that we may have them on file as required by the State.

If you have any questions or need further information, please feel free to contact me.

Sincerely,

Harry A. Silas
Training & Education Specialist

Incl: Schedule G Form 730
Instructions "expanded" form 721

2404 "F" STREET, SAN DIEGO, CALIFORNIA 92102

(619) 237-1001

NOTICE TO JOINT POWERS AGENCIES
AND HEALTH SYSTEMS AGENCIES

The Fair Political Practices Commission wishes to remind you that if your members, who are councilmembers or supervisors, desire to file an "expanded" 721 Statement (see attached), that the Statement must:

1. Contain an original signature at the verification; and
2. Include a business position schedule (Schedule G) from a Form 730 if the Conflict of Interest Code for your agency requires business positions be disclosed. (A 721 form does not contain a business position schedule).

If you have any questions about this procedure, please do not hesitate to contact Jeanette E. Turvill at (916) 322-6444.

EXPANDED STATEMENTS

An official who holds two or more positions having identical disclosure requirements is not required to complete a separate Statement of Economic Interests for each position. The filer may make duplicate copies of a completed Statement and file the copies with the additional agencies. The filer must place an original signature on each copy's verification and clearly indicate, on the cover page of each copy, the name of the agency that the copy is being filed with.

An official who holds two or more positions having different disclosure requirements does not need to complete a separate Statement for each position. The official may complete one Statement, "expand" it to include the reporting obligations under the Conflict of Interest Code for each agency, and file duplicates of the Statement with the agencies covered by the Statement. This is known as "filing an expanded Statement." The filer must place an original signature on each copy's verification and the filer must clearly indicate, on the cover page of each copy, the name of the agency that the copy is being filed with.

EXAMPLE: Ms. X is a San Francisco County Supervisor whose position requires full disclosure within her county-wide jurisdiction. She is also a member of the Association of Bay Area Governments (ABAG), a joint-powers agency. This position requires full disclosure within a multi-county jurisdiction. To simplify her filing requirements, she may complete a Form 721, disclosing interests with the jurisdictions of both San Francisco County and ABAG. The original

Form 721 would be filed with the San Francisco County Clerk and a copy of it, with an original signature and her position with ABAG clearly indicated on the cover page, would be filed with ABAG.

Please note that filers who are required to file Statements with more than one agency must see that each Statement is filed in a timely manner with every agency. Filing one Statement on time does not mean that all Statements are filed on time.

IMPORTANT: Positions that require the filing of a Form 730 sometimes require the disclosure of business positions held by the filer. (Check the position's disclosure category in the agency's Conflict of Interest Code). If a filer holds such a position, and also holds a position that requires the filing of a Form 721, the filer may choose to file an expanded Statement, on a Form 721, covering both positions. However, a Form 721 does not contain a schedule for reporting business positions and, if this information is required to be reported, it must be disclosed on an attached sheet.

Also, please be aware that planning commissioners, county supervisors, city councilmembers and others listed under Government Code Section 87200 (who file on a Form 721) should NOT file an expanded Statement on a Form 730. The 730, which essentially the same as Form 721, was designed for use by designated employees, who generally have reduced and more specific types of disclosure requirements. A form 721 should be used by these filers.