[ms-0234.003.003.018]

from the desk of . . .

Ester Glowacki
Executive Secretary

February 1, 1979

RECEIVED FEB 2 1979

Becky:

Enclosed per our conversation. Our next Board of Trustees' Meeting will be held February 20th - so we would appreciate receiving this in order to let them know that the conditions of the Grant have been met.

Thanks.

Ester

SAN DIEGO
CIAF
CONSTRUCTION INDUSTRY ADVANCEMENT FUND

SAN DIEGO
CIAF
CONSTRUCTION INDUSTRY ADVANCEMENT FUND

438 Camino del Rio South, Suite 206
San Diego, California 92108 • (714) 299-5363

RECEIVED JAN 18 1979

January 17, 1979

Mr. Mike Madigan
Assistant Vice President
Development Coordination
Pardee Construction Company
110 West C Street - Suite 2200
San Diego, California 92101

RE: GRANT #224

Dear Mr. Madigan:

As you know from Mr. Stanley Scott, your grant request on behalf of the San Diego Integration Task Force was approved by our Board of Trustees contingent upon the receipt for a formal grant application from you.

The enclosed Application for Grant form is sent you for completion and return in order that we may present it to our Trustees at their next meeting.

Sincerely,

SAN DIEGO CONSTRUCTION INDUSTRY
ADVANCEMENT FUND

Ester Glowacki

Ester Glowacki
Executive Secretary

Encl.

BOARD OF TRUSTEES
Stanley C. Scott, Executive Director
John C. Read, Chairman • James B. Still, Secretary • Manuel Arrieta
R. F. Bachman • William Cameron • John B. Clark, Jr. • Esby C. Young

distress in comm. w/ hand. proz.

Rev. 6/21/78

San Diego Grant # 224

APPLICATION FOR GRANT

TO: TRUSTEES
SAN DIEGO CONSTRUCTION INDUSTRY ADVANCEMENT FUND

1. The undersigned hereby applies for a grant of $ 5000 , to be used for the following purpose(s):

In order to conform to the purposes of the Advancement Fund, Applicant must state specifically and in detail, using additional sheets if necessary:

A. How the proposed program will deal with recognized industry priorities.
B. Why this program should be a priority item for the construction industry.
C. Why CIAF funds are needed.

The purpose(s) for which the funds will be used are best described as: Educational (100%); Industry Promotion (%); Research (%); Political, including legislative (%); Other _____ _____(%).

2. Applicant proposes to utilize the grant as follows:

Applicant must specify with particularity how it proposes to utilize the funds requested. Among the items which must be set out, as applicable, are the number and job descriptions of all persons to whom compensation would be paid directly, including professional, executive, clerical, trainee, and others, and the amounts to be expended for each category of personnel; the quantity, type, cost and utilization of any physical facilities, books, supplies and equipment to be purchased, leased or rented; the type and cost of each professional, consulting and similar service to be utilized and the type and amount of each miscellaneous expense item, such as automobile, utilities, printing, travel and postage. Use additional sheets if necessary.

3. Applicant proposes to use the grant:

(a) As a single expenditure; or

(b) During the period beginning _____, 19___,

and ending _____, 19___.

4. The following person will be directly in charge of the utilization of the funds:

Name and Title Kolenda

Address _____

Telephone _____

5. Applicant has _____ has not X sought a grant for similar purposes from another source.

If Applicant has sought a grant for similar purposes from one or more other sources, identify each other source and state its final action.

* a number of pers. in S.D. have contributed ~~$500~~ no grant has been sought

5 of 30

6. If Applicant intends to use funds for this project in addition to those sought in this application, state:

(a) The proposed total of the project $ 30,000 ; and

(b) The source or sources of all other funds and whether such funds have been irrevocably committed. SD. Kess-Comm. irrev. comm.

7. Applicant wishes to receive the funds in the following increments:

(a) Lump sum $ 5000 ;

(b) $_____ monthly for ____ months commencing _____, 19___.

(c) $_____ each quarter, commencing _____, 19___, for ____ quarters; or

(d) Other (specify)_____

_____

Grants in excess of $1,000.00 are to be made in periodic payments absent special circumstances. If Applicant desires a lump sum payment and seeks more than $1,000.00, state the reasons for that request.

Will be necessary to execute a contract ~~the~~ with U. Way which will handle admin. proc. for position and as this is only a short-duration, one-time contract, the money must be paid largely in advance.

8. State the address at which the books and records concerning the funds sought in this application will be maintained and the name of the person who will maintain those books and records.

Address UNITED WAY - DON MORGAN

Name_____

9. Applicant is:

(a) An individual ____;

(b) A partnership or joint venture ____;

(c) A profit making corporation ____;

(d) A nonprofit corporation X; or

(e) Other (specify)_____.

In executing this application, Applicant hereby certifies:

(a) That it has read and is fully familiar with the San Diego Construction Industry Advancement Fund Trust Agreement;

(b) That it will not use any portion of the grant sought hereby for any of the following purposes:

(i) Any purpose which conflicts with any provision of the San Diego Construction Industry Advancement Fund Trust Agreement or is in violation of any law, federal, state or local;

(ii) Subsidy to any contractor during a strike, lockout or work stoppage;

(iii) Promotion of anti-union legislation;

(iv) Promotion, through publicity or otherwise, of management's position concerning pending or prospective collective bargaining negotiations;

(v) Litigation against any labor organization which is a party to a Collective Bargaining Agreement under

which funds are contributed to this Trust; and

(c) That each statement made in this application is true to the best of Applicant's knowledge and belief.

Applicant acknowledges that any funds granted pursuant to this application will be granted upon the following terms and conditions, the breach or violation of any one of which by Applicant will permit but not require the Trustees to (i) terminate the grant immediately, (ii) recover from Applicant all funds used for any purpose not in strict accordance with the statements made in this application, and (iii) take such other action as they may desire to protect, maintain and preserve the assets and status of the Trust.

(a) Applicant will maintain accurate records of its receipts and expenditures of granted funds, which records will be made available for examination by any representative of the Fund upon request;

~~will~~ make sure we know this

(b) Applicant will submit to the Fund reports of its receipts and expenditures of granted funds on the first day of every 3rd month and will promptly submit any other report requested by the Trustees or any of them:

(c) None of the granted funds will be utilized for any purpose which conflicts with any of the statements made in this application;

(d) None of the granted funds will inure to the benefit of any person, firm or corporation except in good faith

payment for services rendered or facilities or goods sold, leased or rented to or for Applicant;

(e) Upon completion or termination of the project for which the grant is sought, Applicant will submit a complete report of its receipts and expenditures of granted funds and of the results of the project; and

(f) Should Applicant develop any invention, design, writing or other idea or work which is or may be subject to patent, trademark or copyright protection, Applicant will upon request of the Trustees assign to the Trust all of the Applicant's right, title and interest thereto and will execute all applications, assignments and other documents requested by the Trustees, all of which will be done without further consideration.

Name of Applicant _____

Address _____

EXECUTED this _____ day of _____, 19___, at _____, California.

Signature of party executing application on behalf of Applicant: _____

Printed or typed name of party executing application: _____

Title of party executing application: _____

AMENDMENT NO. 1

To San Diego Construction Industry Advancement Fund
Application for Grant

Applicant certifies that it has made inquiry of Associated General Contractors of America, Inc. (San Diego Chapter), Building Contractors Association (San Diego), Engineering and General Contractors Association (San Diego) and the Construction Industry Federation (San Diego) and has received assurances from each that the purpose(s) for which this grant is sought neither conflicts with nor duplicates any activity of any of those organizations. Applicant agrees that if in the sole judgment of the Advancement Fund any conflict or duplication arises in the future with any recipient of money from the Advancement Fund, whether or not one of the above-named organizations, Applicant will eliminate the same immediately upon the request of the Advancement Fund. Further, the Advancement Fund may withhold part or all of the granted funds in the event of any conflict or duplication.

_____
(Signature of party executing
application on behalf of Applicant)

DATED _____, 19___.

1/8/79

Rev. 6/21/78

San Diego Grant # 224

APPLICATION FOR GRANT

TO: TRUSTEES
SAN DIEGO CONSTRUCTION INDUSTRY ADVANCEMENT FUND

1. The undersigned hereby applies for a grant of $ 5000, to be used for the following purpose(s):

In order to conform to the purposes of the Advancement Fund, Applicant must state specifically and in detail, using additional sheets if necessary:

A. How the proposed program will deal with recognized industry priorities.
B. Why this program should be a priority item for the construction industry.
C. Why CIAF funds are needed.

The purpose(s) for which the funds will be used are best described as: Educational (100 %); Industry Promotion (%); Research (%); Political, including legislative (%); Other _____ _____(%).

2. Applicant proposes to utilize the grant as follows:

Applicant must specify with particularity how it proposes to utilize the funds requested. Among the items which must be set out, as applicable, are the number and job descriptions of all persons to whom compensation would be paid directly, including professional, executive, clerical, trainee, and others, and the amounts to be expended for each category of personnel; the quantity, type, cost and utilization of any physical facilities, books, supplies and equipment to be purchased, leased or rented; the type and cost of each professional, consulting and similar service to be utilized and the type and amount of each miscellaneous expense item, such as automobile, utilities, printing, travel and postage. Use additional sheets if necessary.

3. Applicant proposes to use the grant:

(a) As a single expenditure; or

(b) During the period beginning _____, 19___,

and ending _____, 19___.

4. The following person will be directly in charge of the utilization of the funds:

Name and Title WILLIAM KOLENDER, SAN DIEGO CHIEF OF POLICE

Address 801 WEST MARKET SAN DIEGO

Telephone 236-6534

5. Applicant has _____ has not X sought a grant for similar purposes from another source.

If Applicant has sought a grant for similar purposes from one or more other sources, identify each other source and state its final action.

~~A NUMBER OF BUSINESSES IN SAN DIEGO HAVE CONTRIBUTED, NO OTHER GRANT HAS BEEN SOUGHT.~~

6. If Applicant intends to use funds for this project in addition to those sought in this application, state:

(a) The proposed total of the project $ 30,000; and

(b) The source or sources of all other funds and whether such funds have been irrevocably committed. SAN DIEGO BUSINESS COMMUNITY.

7. Applicant wishes to receive the funds in the following increments:

(a) Lump sum $ 5000 ;

(b) $_____ monthly for ____ months commencing _____, 19___.

(c) $_____ each quarter, commencing _____, 19___, for ____ quarters; or

(d) Other (specify)_____

_____

Grants in excess of $1,000.00 are to be made in periodic payments absent special circumstances. If Applicant desires a lump sum payment and seeks more than $1,000.00, state the reasons for that request.

WE MUST EXECUTE A 1-YEAR CONTRACT WITH UNITED WAY FOR THE ACTUAL PROVISION OF SERVICES AND THAT WILL TAKE MOST OF THE MONEY RAISED IMMEDIATELY.

8. State the address at which the books and records concerning the funds sought in this application will be maintained and the name of the person who will maintain those books and records.

Address 7510 CLAIREMONT MESA BLVD. S.D.

Name DON MORGAN, UNITED WAY

9. Applicant is:

(a) An individual ____;

(b) A partnership or joint venture ____;

(c) A profit making corporation ____;

(d) A nonprofit corporation X; or

(e) Other (specify)_____.

In executing this application, Applicant hereby certifies:

(a) That it has read and is fully familiar with the San Diego Construction Industry Advancement Fund Trust Agreement;

(b) That it will not use any portion of the grant sought hereby for any of the following purposes:

(i) Any purpose which conflicts with any provision of the San Diego Construction Industry Advancement Fund Trust Agreement or is in violation of any law, federal, state or local;

(ii) Subsidy to any contractor during a strike, lockout or work stoppage;

(iii) Promotion of anti-union legislation;

(iv) Promotion, through publicity or otherwise, of management's position concerning pending or prospective collective bargaining negotiations;

(v) Litigation against any labor organization which is a party to a Collective Bargaining Agreement under

which funds are contributed to this Trust; and

(c) That each statement made in this application is true to the best of Applicant's knowledge and belief.

Applicant acknowledges that any funds granted pursuant to this application will be granted upon the following terms and conditions, the breach or violation of any one of which by Applicant will permit but not require the Trustees to (i) terminate the grant immediately, (ii) recover from Applicant all funds used for any purpose not in strict accordance with the statements made in this application, and (iii) take such other action as they may desire to protect, maintain and preserve the assets and status of the Trust.

(a) Applicant will maintain accurate records of its receipts and expenditures of granted funds, which records will be made available for examination by any representative of the Fund upon request;

(b) Applicant will submit to the Fund reports of its receipts and expenditures of granted funds on the first day of every 3RD month and will promptly submit any other report requested by the Trustees or any of them:

(c) None of the granted funds will be utilized for any purpose which conflicts with any of the statements made in this application;

(d) None of the granted funds will inure to the benefit of any person, firm or corporation except in good faith

payment for services rendered or facilities or goods sold, leased or rented to or for Applicant;

(e) Upon completion or termination of the project for which the grant is sought, Applicant will submit a complete report of its receipts and expenditures of granted funds and of the results of the project; and

(f) Should Applicant develop any invention, design, writing or other idea or work which is or may be subject to patent, trademark or copyright protection, Applicant will upon request of the Trustees assign to the Trust all of the Applicant's right, title and interest thereto and will execute all applications, assignments and other documents requested by the Trustees, all of which will be done without further consideration.

Name of Applicant [signature]

Address 110 WEST C ST. SAN DIEGO, CALIF.

EXECUTED this 7TH day of FEBRUARY, 1979, at SAN DIEGO, California.

Signature of party executing application on behalf of Applicant: [signature]

Printed or typed name of party executing application: MICHAEL D. MADIGAN

Title of party executing application: ASST. V.P. PATDEE CONST

AMENDMENT NO. 1

To San Diego Construction Industry Advancement Fund
Application for Grant

Applicant certifies that it has made inquiry of Associated General Contractors of America, Inc. (San Diego Chapter), Building Contractors Association (San Diego), Engineering and General Contractors Association (San Diego) and the Construction Industry Federation (San Diego) and has received assurances from each that the purpose(s) for which this grant is sought neither conflicts with nor duplicates any activity of any of those organizations. Applicant agrees that if in the sole judgment of the Advancement Fund any conflict or duplication arises in the future with any recipient of money from the Advancement Fund, whether or not one of the above-named organizations, Applicant will eliminate the same immediately upon the request of the Advancement Fund. Further, the Advancement Fund may withhold part or all of the granted funds in the event of any conflict or duplication.

_____
(Signature of party executing
application on behalf of Applicant)

DATED _____, 19___.

1/8/79

AMENDMENT NO. 1

To San Diego Construction Industry Advancement Fund
Application for Grant

Applicant certifies that it has made inquiry of Associated General Contractors of America, Inc. (San Diego Chapter), Building Contractors Association (San Diego), Engineering and General Contractors Association (San Diego) and the Construction Industry Federation (San Diego) and has received assurances from each that the purpose(s) for which this grant is sought neither conflicts with nor duplicates any activity of any of those organizations. Applicant agrees that if in the sole judgment of the Advancement Fund any conflict or duplication arises in the future with any recipient of money from the Advancement Fund, whether or not one of the above-named organizations, Applicant will eliminate the same immediately upon the request of the Advancement Fund. Further, the Advancement Fund may withhold part or all of the granted funds in the event of any conflict or duplication.

(Signature of party executing application on behalf of Applicant)

DATED February 12, 1979.

1/8/79