[ms-0398.004.014.010]

FORM 730

Statement of Economic Interests For Designated Employees

A PUBLIC DOCUMENT

1992/93

(Type or Print in Ink)

Date Received by Filing Official

NAME OF FILER

POSITION TITLE

NAME OF AGENCY

NAME OF DIVISION, UNIT, BOARD, BUREAU, ETC. (IF APPLICABLE)

MAILING ADDRESS

DAYTIME TELEPHONE NUMBER ( )

IF YOU ARE FILING AN EXPANDED STATEMENT: _____ Name of Agency _____ Office/Position

TYPE OF STATEMENT (Check the Appropriate Box(es)): (See instructions on reverse for deadlines and information concerning your disclosure requirements.)

☐ *ASSUMING OFFICE STATEMENT*

Date Assumed Office or, if you are an Appointed Official subject to confirmation, enter the Date Appointed or Nominated: _____ mo. day yr.

☑ *ANNUAL STATEMENT*

The period covered is ***January 1, 1992 through December 31, 1992.***

☐ *LEAVING OFFICE STATEMENT* (Required to be filed when you leave your designated position.)

The period covered is ***January 1, 199___ through the date you left your designated position.***

Date left designated position: _____ mo day yr

☐ *INITIAL STATEMENT* (Complete this section ONLY if your position has been recently designated or if you are filing under a new Conflict of Interest Code for your agency.)

The conflict of interest code for your agency became effective or your position was newly designated on _____ mo. day yr.

☐ *CANDIDATE STATEMENT* (If required by the conflict of interest code of the jurisdiction in which you are seeking elective office.)

VERIFICATION

I have used all reasonable diligence in preparing this statement. I have reviewed the statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on _____ (month, day), 19____ (year), at _____ (city and state)

SIGNATURE _____

(11/92)

Name Leon L. Williams

THE FOLLOWING SUMMARY MUST BE COMPLETED BY ALL FILERS

(Do not complete this summary until you have carefully reviewed the instructions for each schedule)

SCHEDULE A -- INVESTMENTS (Which Are Not Held By A Business Entity Or Trust)

[X] COMPLETED AND ATTACHED [ ] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE B -- INTERESTS IN REAL PROPERTY (Which Are Not Held By A Business Entity Or Trust)

[X] COMPLETED AND ATTACHED [ ] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE C-1 -- INTERESTS IN REAL PROPERTY HELD BY A BUSINESS ENTITY OR TRUST

[ ] COMPLETED AND ATTACHED [X] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE C-2 -- INVESTMENTS HELD BY A BUSINESS ENTITY OR TRUST

[ ] COMPLETED AND ATTACHED [X] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE D -- INCOME (Other Than Loans And Gifts)

[X] COMPLETED AND ATTACHED [ ] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE D-1 -- INCOME - TRAVEL PAYMENTS, ADVANCES, REIMBURSEMENTS

[ ] COMPLETED AND ATTACHED [X] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE E -- INCOME - LOANS (Received Or Outstanding During The Reporting Period)

[X] COMPLETED AND ATTACHED [ ] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE F -- INCOME - GIFTS

[X] COMPLETED AND ATTACHED [ ] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE G -- BUSINESS POSITIONS

[ ] COMPLETED AND ATTACHED [X] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE H-1 -- COMMISSION INCOME RECEIVED BY BROKERS, AGENTS AND SALESPERSONS

[ ] COMPLETED AND ATTACHED [X] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE H-2 -- INCOME AND LOANS TO BUSINESS ENTITIES OR TRUSTS

[ ] COMPLETED AND ATTACHED [X] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

SCHEDULE H-3 -- INCOME FROM RENTAL PROPERTY

[ ] COMPLETED AND ATTACHED [X] NO REPORTABLE INTERESTS [ ] SCHEDULE DOES NOT APPLY TO MY DISCLOSURE CATEGORY

NOTE: AFTER THE SUMMARY PAGE HAS BEEN COMPLETED, PLEASE DISCARD THOSE SCHEDULES ON WHICH YOU HAVE NO REPORTABLE INTERESTS.

You must complete the verification at the bottom of the cover page. An unsigned statement is considered an unfiled statement and you may be subject to late filing penalties.

NAME Leon L. Williams

Schedule A - Investments
(Which Are Not Held By A Business Entity Or Trust)

(SEE INSTRUCTIONS ON PRECEDING PAGE)

NAME OF BUSINESS ENTITY		VALUE
Bank of San Diego		[X] $1,000-$10,000 [ ] $10,001-$100,000 [ ] Over $100,000
NATURE OF INVESTMENT, E.G., COMMON STOCK, PARTNERSHIP INTEREST Stock	If Acquired Or Disposed During The Reporting Period, You Must Indicate Month, Day And Year:	Ownership Interest
GENERAL DESCRIPTION OF BUSINESS ACTIVITY Commercial Banking	Date Acquired: 1981 Date Disposed:	[ ] Less than 10% [ ] 10% or greater*

NAME OF BUSINESS ENTITY		VALUE
First Eagle Brokerage Firm		[X] $1,000-$10,000 [ ] $10,001-$100,000 [ ] Over $100,000
NATURE OF INVESTMENT, E.G., COMMON STOCK, PARTNERSHIP INTEREST Stock	If Acquired Or Disposed During The Reporting Period, You Must Indicate Month, Day And Year:	Ownership Interest
GENERAL DESCRIPTION OF BUSINESS ACTIVITY Investment Firm	Date Acquired: 1988 Date Disposed:	[ ] Less than 10% [ ] 10% or greater*

NAME OF BUSINESS ENTITY		VALUE
		[ ] $1,000-$10,000 [ ] $10,001-$100,000 [ ] Over $100,000
NATURE OF INVESTMENT, E.G., COMMON STOCK, PARTNERSHIP INTEREST	If Acquired Or Disposed During The Reporting Period, You Must Indicate Month, Day And Year:	Ownership Interest
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	Date Acquired: Date Disposed:	[ ] Less than 10% [ ] 10% or greater*

NAME OF BUSINESS ENTITY		VALUE
		[ ] $1,000-$10,000 [ ] $10,001-$100,000 [ ] Over $100,000
NATURE OF INVESTMENT, E.G., COMMON STOCK, PARTNERSHIP INTEREST	If Acquired Or Disposed During The Reporting Period, You Must Indicate Month, Day And Year:	Ownership Interest
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	Date Acquired: Date Disposed:	[ ] Less than 10% [ ] 10% or greater*

NOTE: YOU MAY BE REQUIRED TO REPORT ON SCHEDULE D ANY SALARY, COMMISSION, DISTRIBUTION OR OTHER INCOME ($250 OR MORE) RECEIVED BY YOU OR YOUR SPOUSE FROM ANY BUSINESS ENTITY LISTED ON SCHEDULE A.

*If you have checked this box, you must report on Schedules C-1 and C-2 any interests in real property and investments held by the business entity. In addition, if your pro rata share of the gross income from any one source was $10,000 or more, you may be required to report the name of that source on Schedule H-2.

[ ] **If additional space is needed, check box and attach an additional Schedule A.**

NAME Leon L. Williams

Schedule B - Interests In Real Property

(Which Are Not Held By A Business Entity Or Trust)

(SEE INSTRUCTIONS ON PRECEDING PAGE)

STREET ADDRESS OR PRECISE LOCATION OF PROPERTY	CITY	
538 61st Street	San Diego	FAIR MARKET VALUE: ☐ $1,000-$10,000 ☒ $10,001-$100,000 ☐ Over $100,000
NATURE OF INTEREST, E.G., OPTION, OWNERSHIP, LEASEHOLD, DEED OF TRUST: Ownership		
If Acquired Or Disposed During The Reporting Period You Must Indicate Month, Day And Year: Date Acquired: 1975 Date Disposed:	If Rental Property, Ownership Interest Is	☐ Less than 10% ☒ 10% or greater*

STREET ADDRESS OR PRECISE LOCATION OF PROPERTY	CITY	
236-238 37th Street	San Diego	FAIR MARKET VALUE: ☐ $1,000-$10,000 ☒ $10,001-$100,000 ☐ Over $100,000
NATURE OF INTEREST, E.G., OPTION, OWNERSHIP, LEASEHOLD, DEED OF TRUST: Ownership		
If Acquired Or Disposed During The Reporting Period You Must Indicate Month, Day And Year: Date Acquired: 1979 Date Disposed:	If Rental Property, Ownership Interest Is	☐ Less than 10% ☒ 10% or greater*

STREET ADDRESS OR PRECISE LOCATION OF PROPERTY	CITY	
		FAIR MARKET VALUE: ☐ $1,000-$10,000 ☐ $10,001-$100,000 ☐ Over $100,000
NATURE OF INTEREST, E.G., OPTION, OWNERSHIP, LEASEHOLD, DEED OF TRUST		
If Acquired Or Disposed During The Reporting Period You Must Indicate Month, Day And Year: Date Acquired: Date Disposed:	If Rental Property, Ownership Interest Is	☐ Less than 10% ☐ 10% or greater*

STREET ADDRESS OR PRECISE LOCATION OF PROPERTY	CITY	
		FAIR MARKET VALUE: ☐ $1,000-$10,000 ☐ $10,001-$100,000 ☐ Over $100,000
NATURE OF INTEREST, E.G., OPTION, OWNERSHIP, LEASEHOLD, DEED OF TRUST		
If Acquired Or Disposed During The Reporting Period You Must Indicate Month, Day And Year: Date Acquired: Date Disposed:	If Rental Property, Ownership Interest Is	☐ Less than 10% ☐ 10% or greater*

NOTE: You may be required to report on Schedule D any income ($250 or more) received by you or your spouse from rental property listed on Schedule B.

*If you have a 10% or greater interest in a rental property, you may have additional reporting requirements on Schedule H-3.

☐ **If additional space is needed, check box and attach an additional Schedule B.**

NAME Leon L. Williams

Schedule D - Income
(Other Than Loans, Gifts And Honoraria)

(SEE INSTRUCTIONS ON PRECEDING PAGE)

GROSS INCOME RECEIVED:

NAME OF THE SOURCE OF INCOME Duplex ADDRESS 236 & 238 37th Street, San Diego, CA NATURE OF BUSINESS ACTIVITY, IF ANY DESCRIPTION OF THE CONSIDERATION FOR WHICH INCOME WAS RECEIVED Rents	☐ $250 - $1,000 ☒ $1,001 - $10,000 ☐ Over $10,000
NAME OF THE SOURCE OF INCOME House ADDRESS 538 61st Street, San Diego, CA NATURE OF BUSINESS ACTIVITY, IF ANY DESCRIPTION OF THE CONSIDERATION FOR WHICH INCOME WAS RECEIVED Rents	☐ $250 - $1,000 ☒ $1,001 - $10,000 ☐ Over $10,000
NAME OF THE SOURCE OF INCOME Metropolitan Transit Development Board ADDRESS 1255 Imperial Avenue, San Diego, CA NATURE OF BUSINESS ACTIVITY, IF ANY Public Transportation DESCRIPTION OF THE CONSIDERATION FOR WHICH INCOME WAS RECEIVED Director	☐ $250 - $1,000 ☒ $1,001 - $10,000 ☐ Over $10,000
NAME OF THE SOURCE OF INCOME Service Authority for Freeway Emergincies ADDRESS 5555 Ruffin Road, San Diego, CA NATURE OF BUSINESS ACTIVITY, IF ANY DESCRIPTION OF THE CONSIDERATION FOR WHICH INCOME WAS RECEIVED Director	☐ $250 - $1,000 ☒ $1,001 - $10,000 ☐ Over $10,000

☐ If additional space is needed, check box and attach an additional Schedule D.

NAME Leon L. Williams

Schedule E - Income -- Loans
(Received or Outstanding During the Reporting Period)

(SEE INSTRUCTIONS ON PRECEDING PAGE)

		AMOUNT OF HIGHEST BALANCE DURING THE REPORTING PERIOD:
NAME OF LENDER: Wells Fargo Bank ADDRESS: 600 B Street, San Diego, CA NATURE OF BUSINESS ACTIVITY, IF ANY: Lending Institution	WAS THE ENTIRE LOAN REPAID DURING THE REPORTING PERIOD? ☐ YES ☒ NO	☐ $250 - $1,000 ☐ $1,001 - $10,000 ☒ Over $10,000
SPECIFIC SECURITY FOR LOAN INCLUDING GUARANTOR (If Real Property, Provide Address): 236-238 37th Street ☐ NONE		INTEREST RATE ☐ NONE
NAME OF LENDER: Charles and Lola Calabrese ADDRESS: 4537 Kamloop Street, San Diego NATURE OF BUSINESS ACTIVITY, IF ANY:	WAS THE ENTIRE LOAN REPAID DURING THE REPORTING PERIOD? ☐ YES ☒ NO	☐ $250 - $1,000 ☐ $1,001 - $10,000 ☒ Over $10,000
SPECIFIC SECURITY FOR LOAN INCLUDING GUARANTOR (If Real Property, Provide Address): 538 61st Street ☐ NONE		INTEREST RATE ☐ NONE
NAME OF LENDER: ADDRESS: NATURE OF BUSINESS ACTIVITY, IF ANY:	WAS THE ENTIRE LOAN REPAID DURING THE REPORTING PERIOD? ☐ YES ☐ NO	☐ $250 - $1,000 ☐ $1,001 - $10,000 ☐ Over $10,000
SPECIFIC SECURITY FOR LOAN INCLUDING GUARANTOR (If Real Property, Provide Address): ☐ NONE		INTEREST RATE ☐ NONE
NAME OF LENDER: ADDRESS: NATURE OF BUSINESS ACTIVITY, IF ANY:	WAS THE ENTIRE LOAN REPAID DURING THE REPORTING PERIOD? ☐ YES ☐ NO	☐ $250 - $1,000 ☐ $1,001 - $10,000 ☐ Over $10,000
SPECIFIC SECURITY FOR LOAN INCLUDING GUARANTOR (If Real Property, Provide Address): ☐ NONE		INTEREST RATE ☐ NONE

☐ If additional space is needed, check box and attach an additional Schedule E.

NAME Leon L. Williams

Schedule F - Income -- Gifts

(SEE INSTRUCTIONS ON PRECEDING PAGE)

NAME OF SOURCE / ADDRESS / NATURE OF BUSINESS ACTIVITY, IF ANY	DATE(S) RECEIVED: (mo, day & yr)	VALUE(S):	DESCRIPTION OF GIFT(S):
Coming Together Gala ADDRESS NATURE OF BUSINESS ACTIVITY, IF ANY: Fundraiser for special project	10/23/92	80.00	Dinner & Entertainment (2)
Legal Aid Society ADDRESS: 110 So. Euclid Avenue 92114 NATURE OF BUSINESS ACTIVITY, IF ANY: Attorneys	2/8/92	70.00	Dinner (2)
Mainly Mozart Festival ADDRESS: 6333 Greenwich Drive 92122 NATURE OF BUSINESS ACTIVITY, IF ANY: Musical Events	6/7/92	64.00	Concert Tickets (2)
San Diego Opera ADDRESS: House of Hospitality-Balboa Park NATURE OF BUSINESS ACTIVITY, IF ANY: Musical Events	1/26/92 3/11/92	45.00 210.00	Tickets: Opera (2) Opera (7)
Stoorza, Ziegaus & Metzger ADDRESS: 225 Broadway, Ste. 1600 92101 NATURE OF BUSINESS ACTIVITY, IF ANY:	4/29/92 12/23/92	60.00 25.00	Dinner (2) Cookies

[xx] If additional space is needed, check box and attach an additional Schedule F.

NAME Leon L. Williams

Schedule F - Income -- Gifts

(SEE INSTRUCTIONS ON PRECEDING PAGE)

NAME OF SOURCE / ADDRESS / NATURE OF BUSINESS ACTIVITY, IF ANY	DATE(S) RECEIVED: (mo, day & yr)	VALUE(S):	DESCRIPTION OF GIFT(S):
San Diego Urban League, Inc.	7/25/92	15.00	Lunch
4261 Market Street, San Diego CA	7/29/92	35.00	Dinner
NAME OF SOURCE / ADDRESS / NATURE OF BUSINESS ACTIVITY, IF ANY			
NAME OF SOURCE / ADDRESS / NATURE OF BUSINESS ACTIVITY, IF ANY			
NAME OF SOURCE / ADDRESS / NATURE OF BUSINESS ACTIVITY, IF ANY			
NAME OF SOURCE / ADDRESS / NATURE OF BUSINESS ACTIVITY, IF ANY			

☐ If additional space is needed, check box and attach an additional Schedule F.