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Date Received by FPPC

FORM 721

STATEMENT OF ECONOMIC INTERESTS

A Public Document

1992/93

PLEASE TYPE OR PRINT IN INK

Date Received by Filing Official

BOARD OF SUPERVISORS
FILED
MAR 22 2 29 PM '93
Thomas J. Pastuszka
CLERK OF THE BOARD OF SUPERVISORS

NAME: Leon L. Williams

TELEPHONE NUMBER: (619) 531-5544

MAILING ADDRESS: 1600 Pacific Highway, Suite 335 | STREET | CITY: San Diego | CA | ZIP CODE: 92101

OFFICE HELD OR SOUGHT (See instructions on reverse.):

☐ STATE OF CALIFORNIA OFFICE: _____ DISTRICT: _____

☐ JUDICIAL BRANCH COUNTY: _____ COURT: _____

CHECK ONE: ☐ JUDGE ☐ COMMISSIONER ☐ REFEREE ☐ PRO-TEM ☐ RETIRED JUDGE

☒ COUNTY OF: Supervisor, Fourth District OFFICE/POSITION: San Diego

☐ CITY OF: _____ OFFICE/POSITION: _____

☐ EXPANDED STATEMENT: _____ (NAME OF AGENCY) _____ (OFFICE/POSITION)

TYPE OF STATEMENT (Check the Appropriate Box): (See instructions on reverse for deadlines and information concerning your disclosure requirements.)

☐ ASSUMING OFFICE STATEMENT
(For Newly-Elected and Newly-Appointed Officials ONLY)

☐ ELECTED OFFICIAL

☐ APPOINTED OFFICIAL

Date Assumed Office or, if you are an Appointed Official subject to confirmation, enter the Date Appointed or Nominated: _____ mo. day yr.

☒ ANNUAL STATEMENT The period covered is January 1, 1992 through December 31, 1992.

☐ LEAVING OFFICE STATEMENT Date Left Office: _____ mo. day yr.

The period covered is January 1, 19 ___, through the date of leaving office.

☐ CANDIDATE STATEMENT

VERIFICATION

I have used all reasonable diligence in preparing this statement. I have reviewed the statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete.
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on March 17 (month, day), 19 93 (year), at San Diego, California (city and state)

SIGNATURE Leon L. Williams

(10/92)

FILING DEADLINES AND INSTRUCTIONS FOR COMPLETING THE COVER PAGE

- Enter your name, mailing address, and daytime telephone number. You may list your home or business address.
- Check the appropriate box to indicate whether you are seeking or hold a state, judicial, county, or city office, and complete the required information for that office.

  Expanded Statement: A person holding two or more positions may complete one statement covering the disclosure requirements for both positions and file a copy with each agency. Each copy must contain an original signature. Reportable interests for both positions must be disclosed.

- Check the box(es) to indicate the type of statement being filed. If filing an assuming office statement or a leaving office statement, enter the appropriate date.

ASSUMING OFFICE STATEMENT (For Newly-Elected and Newly-Appointed officials ONLY)*

Elected Official (other than elected state officers assuming office in December or January)--File no later than **30 days** after assuming office.

Appointed Official Not Subject to Confirmation by the State Senate or the Commission on Judicial Appointments--File no later than **10 days** after assuming office.

Appointed Official Subject to Confirmation by the State Senate or the Commission on Judicial Appointments--File no later than **10 days** after appointment or nomination.

-- Complete Schedules A, B, C-1 and C-2 disclosing investments and interests in real property held on the date of assuming office/appointment or nomination. In addition, complete Schedules D, D-1, E, F, G and H-1 through H-3 disclosing income received during the 12 months prior to the date of assuming office/appointment or nomination.

ANNUAL STATEMENT

Elected State Officers, Judicial Officers, and Members of State Boards and Commissions Required to File Form 721--File no later than **March 1, 1993.**

County and City Officials--File no later than **April 1, 1993.**

-- Complete all schedules disclosing investments and interests in real property held and income received at any time during the period January 1, 1992 through December 31, 1992.

LEAVING OFFICE STATEMENT

-- File no later than **30 days** after leaving office.

-- Complete all schedules disclosing investments and interests in real property held and income received at any time during the period beginning from the day after the closing date of your last statement through the date of leaving office.

CANDIDATE STATEMENT

-- File no later than the final filing date for your declaration of candidacy.

-- Complete Schedules A, B, C-1 and C-2 disclosing investments and interests in real property held on the date of filing. In addition, complete Schedules D, D-1, E, F, G and H-1 through H-3 disclosing income received during the 12 months prior to the date of filing.

- Complete the verification by entering the date and place signed, and signing the statement. **An unsigned statement is considered an unfiled statement and you may be subject to late filing penalties.**

* Incumbent officeholders who are re-elected or re-appointed without a break in service are not required to file an assuming office statement.

NAME Leon L. Williams

The Following Summary Must Be Completed By All Filers

DO NOT COMPLETE THIS SUMMARY PAGE UNTIL YOU HAVE CAREFULLY REVIEWED ALL SCHEDULES AND THE INSTRUCTIONS FOR EACH SCHEDULE.

	SCHEDULE COMPLETED AND ATTACHED	NO REPORTABLE INTERESTS
Schedule A - INVESTMENTS *(Which Are Not Held Through A Business Entity Or Trust)*	x	
Schedule B - INTERESTS IN REAL PROPERTY *(Which Are Not Held Through A Business Entity Or Trust)*	x	
Schedule C-1 - INTERESTS IN REAL PROPERTY HELD BY A BUSINESS ENTITY OR TRUST		x
Schedule C-2 - INVESTMENTS HELD BY A BUSINESS ENTITY OR TRUST		x
Schedule D - INCOME *(Other Than Loans, Gifts And Honoraria)*	x	
Schedule D-1 - INCOME -- TRAVEL PAYMENTS, ADVANCES, REIMBURSEMENTS		x
Schedule E - INCOME -- LOANS *(Received Or Outstanding During The Reporting Period)*	x	
Schedule F - INCOME -- GIFTS	x	
Schedule G - INCOME -- HONORARIA		x
Schedule H-1 - COMMISSION INCOME RECEIVED BY BROKERS, AGENTS AND SALESPERSONS		x
Schedule H-2 - INCOME AND LOANS TO BUSINESS ENTITIES OR TRUSTS		x
Schedule H-3 - INCOME FROM RENTAL PROPERTY		x

NOTE: *AFTER THE SUMMARY PAGE HAS BEEN COMPLETED, PLEASE DISCARD THOSE SCHEDULES ON WHICH YOU HAVE NO REPORTABLE INTERESTS.*

You must complete the verification at the bottom of the cover page. An unsigned statement is considered an unfiled statement and you may be subject to late filing penalties.

INFORMATION FOR COMPLETING SCHEDULE A - Investments
(*Which Are Not Held By A Business Entity Or Trust*)

You must report as an investment any financial interest in any business entity located in or doing business in your jurisdiction in which you or your immediate family (your spouse and your dependent children) had a direct, indirect or beneficial interest aggregating $1,000 or more during the reporting period. In addition, if you had a 10% or greater interest in a business entity, please see Schedules C-1, C-2 and H-2.

A business entity is located in or doing business in the jurisdiction if it, a parent or subsidiary, or a related business entity:

- Manufactures, distributes, sells or purchases products or services on a regular basis in the jurisdiction; or
- Plans to do business in the jurisdiction; or
- Has done business in the jurisdiction within the previous two years; or
- Has an interest in real property in the jurisdiction; or
- Has an office in the jurisdiction

The most common types of investments are:

- Sole proprietorships
- Partnerships
- Stocks, bonds, warrants and options including those held in margin or brokerage accounts
- Individual Retirement Accounts (IRAs) which are invested in reportable business entities or real property

You are not required to disclose the following investments:

- Bank accounts, savings accounts and money market accounts
- Insurance policies
- Shares in a credit union
- Government bonds
- Diversified mutual funds registered with the Securities and Exchange Commission (SEC)
- Common trust funds created under California Financial Code Section 1564
- Individual Retirement Accounts (IRAs) invested in non-reportable interests such as insurance policies, diversified mutual funds or government bonds

EXAMPLE, SCHEDULE A

Assume that:

- You have a 50% partnership interest in ABC Land Developers, valued at $250,000, which you did not acquire or dispose of during the reporting period.

Your partnership in ABC Land Developers must be disclosed.

Schedule A should be completed as follows:

NAME OF BUSINESS ENTITY		VALUE
ABC Land Developers		☐ $1,000-$10,000 ☐ $10,001-$100,000 ☒ Over $100,000
NATURE OF INVESTMENT, E.G. COMMON STOCK, PARTNERSHIP INTEREST Partnership	If Acquired Or Disposed During The Reporting Period, You Must Indicate Month, Day And Year:	Ownership Interest
GENERAL DESCRIPTION OF BUSINESS ACTIVITY Land Developer	Date Acquired: _____ Date Disposed: _____	☐ Less than 10% ☒ 10% or greater*

NOTE: You may be required to report on Schedule D any salary, commission, distribution or other income ($250 or more) received by you or your spouse from business entities listed on Schedule A.

*If you have checked this box, you must report any interests in real property and investments held by the business entity or trust on Schedules C-1 and C-2. In addition, if your pro rata share of the gross income from any one source was $10,000 or more, you may be required report the name of that source on Schedule H-2.

NAME Leon L. Williams

Schedule A - Investments
(Which Are Not Held By A Business Entity Or Trust)

(SEE INSTRUCTIONS ON PRECEDING PAGE)

NAME OF BUSINESS ENTITY		VALUE
Bank of San Diego		☒ $1,000-$10,000 ☐ $10,001-$100,000 ☐ Over $100,000
NATURE OF INVESTMENT, E.G., COMMON STOCK, PARTNERSHIP INTEREST Stock	If Acquired Or Disposed During The Reporting Period, You Must Indicate Month, Day And Year: Date Acquired: 1981 Date Disposed:	Ownership Interest ☐ Less than 10% ☐ 10% or greater*
GENERAL DESCRIPTION OF BUSINESS ACTIVITY Commercial Banking		
NAME OF BUSINESS ENTITY		VALUE
First Eagle Brokerage Firm		☒ $1,000-$10,000 ☐ $10,001-$100,000 ☐ Over $100,000
NATURE OF INVESTMENT, E.G., COMMON STOCK, PARTNERSHIP INTEREST Stock	If Acquired Or Disposed During The Reporting Period, You Must Indicate Month, Day And Year: Date Acquired: 1988 Date Disposed:	Ownership Interest ☐ Less than 10% ☐ 10% or greater*
GENERAL DESCRIPTION OF BUSINESS ACTIVITY Investment Firm		
NAME OF BUSINESS ENTITY		VALUE
		☐ $1,000-$10,000 ☐ $10,001-$100,000 ☐ Over $100,000
NATURE OF INVESTMENT, E.G., COMMON STOCK, PARTNERSHIP INTEREST	If Acquired Or Disposed During The Reporting Period, You Must Indicate Month, Day And Year : Date Acquired: Date Disposed:	Ownership Interest ☐ Less than 10% ☐ 10% or greater*
GENERAL DESCRIPTION OF BUSINESS ACTIVITY		
NAME OF BUSINESS ENTITY		VALUE
		☐ $1,000-$10,000 ☐ $10,001-$100,000 ☐ Over $100,000
NATURE OF INVESTMENT, E.G., COMMON STOCK, PARTNERSHIP INTEREST	If Acquired Or Disposed During The Reporting Period, You Must Indicate Month, Day And Year: Date Acquired: Date Disposed:	Ownership Interest ☐ Less than 10% ☐ 10% or greater*
GENERAL DESCRIPTION OF BUSINESS ACTIVITY		

NOTE: YOU MAY BE REQUIRED TO REPORT ON SCHEDULE D ANY SALARY, COMMISSION, DISTRIBUTION OR OTHER INCOME ($250 OR MORE) RECEIVED BY YOU OR YOUR SPOUSE FROM ANY BUSINESS ENTITY LISTED ON SCHEDULE A.

*If you have checked this box, you must report on Schedules C-1 and C-2 any interests in real property and investments held by the business entity. In addition, if your pro rata share of the gross income from any one source was $10,000 or more, you may be required to report the name of that source on Schedule H-2.

☐ **If additional space is needed, check box and attach an additional Schedule A.**

INFORMATION FOR COMPLETING SCHEDULE B - Interests In Real Property

(*Which Are Not Held By A Business Entity Or Trust*)

You must report interests in real property located in your jurisdiction, in which you or your immediate family had a direct, indirect or beneficial interest aggregating $1,000 or more at any time during the reporting period.

Jurisdiction for reporting interests in real property:

Judges, court commissioners, state officeholders and state agency officials and employees have statewide jurisdiction and must report real property located anywhere within the State of California. An interest in real property is in the jurisdiction of a city or county if it is located in, or within two miles of, the city or county, or within two miles of any land owned or used by the city or county.

Interests in real property include:

- A leasehold interest*
- A beneficial ownership interest
- A deed of trust
- An easement
- An option to acquire any of the above
- An interest in real property held by an IRA in which you have a 10% or greater interest

You are not required to disclose the following interests in real property:

- Any residence which you utilize exclusively as your personal residence, unless it is also a place of business, e.g., family farm, retail business, or vacation rental, in which case you are required to disclose only the value of that portion of the property which is used in connection with your business activities.
- Interests in real property acquired by a blind trust pursuant to FPPC Regulation 18235.

Reporting Interests in Rental Property and Income from Rental Property

If you or your immediate family have an interest in a rental property directly, i.e., not through a business entity, you must report:

- The property on Schedule B;
- Your share of the total amount of rental income received from the property on Schedule D; and
- If your ownership interest is 10% or greater, the name of any tenant who paid rent of which your share was $10,000 or more on Schedule H-3.

If you or your immediate family own a 10% or greater interest in a business entity, such as a partnership or joint venture, which owns real property, you must report:

- The business entity on Schedule A;
- The property held by the business entity on Schedule C-1;
- Your share of the total amount of income, including rents, received from the business entity on Schedule D;
- The name of any client or customer who provided income to the business entity of which your pro rata share was $10,000 or more on Schedule H-2.

*An interest in a lease on real property is reportable if the value of the leasehold interest is $1,000 or more. The value of the leasehold interest is the total amount of rent owed by you during the reporting period, or on an assuming office statement, during the prior 12 months. No leasehold interest with a value of less than $1,000 need be reported. When reporting a leasehold interest, you must include the address or other precise location of the leased property and the date upon which the lease became effective, if this occurred during the reporting period.

EXAMPLE, SCHEDULE B

Assume that:

- You have a 25% interest in a commercial rental building at 14738 Spruce Street, Little Town. The fair market value of your interest in the building is $85,000 and you did not acquire or dispose of the property during the reporting period.

Schedule B should be completed as follows:

STREET ADDRESS OR PRECISE LOCATION OF PROPERTY	CITY	FAIR MARKET VALUE
14738 Spruce Street	Little Town	☐ $1,000-$10,000 ☒ $10,001-$100,000 ☐ Over $100,000
NATURE OF INTEREST, E.G., OPTION, OWNERSHIP, LEASEHOLD, DEED OF TRUST Ownership		
If Acquired Or Disposed During The Reporting Period You Must Indicate Month, Day And Year:	Date Acquired: _____ Date Disposed: _____	If Rental Property, Ownership Interest Is ☐ Less than 10% ☒ 10% or greater*

NOTE: You may be required to report on Schedule D any income ($250 or more) received by you or your spouse from rental property listed on Schedule B.

*If you have a 10% or greater interest in a rental property, you may have additional reporting requirements on Schedule H-3.

NAME Leon L. Williams

Schedule B - Interests In Real Property
(Which Are Not Held By A Business Entity Or Trust)

(SEE INSTRUCTIONS ON PRECEDING PAGE)

STREET ADDRESS OR PRECISE LOCATION OF PROPERTY	CITY	FAIR MARKET VALUE
538 61st Street	San Diego	☐ $1,000-$10,000 ☒ $10,001-$100,000 ☐ Over $100,000
NATURE OF INTEREST, E.G., OPTION, OWNERSHIP, LEASEHOLD, DEED OF TRUST Ownership		
If Acquired Or Disposed During The Reporting Period You Must Indicate Month, Day And Year: Date Acquired: 1975 Date Disposed:	If Rental Property, Ownership Interest Is	☐ Less than 10% ☒ 10% or greater*

STREET ADDRESS OR PRECISE LOCATION OF PROPERTY	CITY	FAIR MARKET VALUE
236-238 37th Street	San Diego	☐ $1,000-$10,000 ☒ $10,001-$100,000 ☐ Over $100,000
NATURE OF INTEREST, E.G., OPTION, OWNERSHIP, LEASEHOLD, DEED OF TRUST Ownership		
If Acquired Or Disposed During The Reporting Period You Must Indicate Month, Day And Year: Date Acquired: 1979 Date Disposed:	If Rental Property, Ownership Interest Is	☐ Less than 10% ☒ 10% or greater*

STREET ADDRESS OR PRECISE LOCATION OF PROPERTY	CITY	FAIR MARKET VALUE
		☐ $1,000-$10,000 ☐ $10,001-$100,000 ☐ Over $100,000
NATURE OF INTEREST, E.G., OPTION, OWNERSHIP, LEASEHOLD, DEED OF TRUST		
If Acquired Or Disposed During The Reporting Period You Must Indicate Month, Day And Year: Date Acquired: Date Disposed:	If Rental Property, Ownership Interest Is	☐ Less than 10% ☐ 10% or greater*

STREET ADDRESS OR PRECISE LOCATION OF PROPERTY	CITY	FAIR MARKET VALUE
		☐ $1,000-$10,000 ☐ $10,001-$100,000 ☐ Over $100,000
NATURE OF INTEREST, E.G., OPTION, OWNERSHIP, LEASEHOLD, DEED OF TRUST		
If Acquired Or Disposed During The Reporting Period You Must Indicate Month, Day And Year: Date Acquired: Date Disposed:	If Rental Property, Ownership Interest Is	☐ Less than 10% ☐ 10% or greater*

NOTE: You may be required to report on Schedule D any income ($250 or more) received by you or your spouse from rental property listed on Schedule B.

*If you have a 10% or greater interest in a rental property, you may have additional reporting requirements on Schedule H-3.

☐ **If additional space is needed, check box and attach an additional Schedule B.**

INFORMATION FOR COMPLETING SCHEDULE C-1 - Interests In Real Property Held By Business Entities Or Trusts

If, during the reporting period, you or your immediate family had a 10% or greater interest in a business entity or in a trust, and

If, during the reporting period, the business entity or trust held interests in real property:

You must report such interests in real property if your pro rata share of any interest in real property is $1,000 or more and if the real property is located in your jurisdiction.

In addition, you must report the business entity holding such interests in real property as an investment on Schedule A.

Reporting Assets Held By A Trust: You must disclose interests in real property held by any trust in which you have a 10% or greater interest, if your pro rata share of the interest in real property is $1,000 or more. Pursuant to FPPC Regulation 18234, you have an interest in a trust if you are:

1. *A maker and :*
   a. can revoke or terminate the trust; or
   b. have retained any rights to the income or principal of the trust or retained any reversionary or remainder interest; or
   c. have retained any power of appointment including the power to change the beneficiaries.
2. *A beneficiary and:*
   a. presently receive income; or
   b. have an irrevocable future right to receive income or principal.

If you are only a trustee, you do not have a reportable interest in the trust.

EXAMPLE, SCHEDULE C-1

Assume that:

- You have a 50% partnership interest in ABC Land Developers worth $250,000.
- ABC Land Developers owns real property worth $300,000 located within your jurisdiction. The real property was not acquired or disposed of during the reporting period.

Your 50% interest in ABC Land Developers must be reported on Schedule A. The real property held by ABC Land Developers must be reported on Schedule C-1 as follows:

INTERESTS IN REAL PROPERTY HELD BY: **ABC Land Developers**
(Name Of Business Entity Or Trust Holding The Real Property)*

STREET ADDRESS OR PRECISE LOCATION OF PROPERTY	CITY	FAIR MARKET VALUE
AP 029 589202	Little Town	☐ $1,000-$10,000 ☐ $10,001-$100,000 ☒ Over $100,000
NATURE OF INTEREST, E.G., OPTION, OWNERSHIP, LEASEHOLD, DEED OF TRUST Ownership		
If Acquired Or Disposed During The Reporting Period You Must Indicate Month, Day And Year:	Date Acquired: _____ Date Disposed: _____	

*Your investment in this business entity must be reported on Schedule A-Investments.

NAME Leon L. Williams

Schedule D - Income
(Other Than Loans, Gifts And Honoraria)

(SEE INSTRUCTIONS ON PRECEDING PAGE)

GROSS INCOME RECEIVED:

NAME OF THE SOURCE OF INCOME Duplex ADDRESS 236 & 238 37th Street, San Diego, CA NATURE OF BUSINESS ACTIVITY, IF ANY DESCRIPTION OF THE CONSIDERATION FOR WHICH INCOME WAS RECEIVED Rents	☐ $250 - $1,000 ☒ $1,001 - $10,000 ☐ Over $10,000
NAME OF THE SOURCE OF INCOME House ADDRESS 538 61st Street, San Diego, CA NATURE OF BUSINESS ACTIVITY, IF ANY DESCRIPTION OF THE CONSIDERATION FOR WHICH INCOME WAS RECEIVED Rents	☐ $250 - $1,000 ☒ $1,001 - $10,000 ☐ Over $10,000
NAME OF THE SOURCE OF INCOME Metropolitan Transit Development Board ADDRESS 1255 Imperial Avenue, San Diego, CA NATURE OF BUSINESS ACTIVITY, IF ANY Public Transportation DESCRIPTION OF THE CONSIDERATION FOR WHICH INCOME WAS RECEIVED Director	☐ $250 - $1,000 ☒ $1,001 - $10,000 ☐ Over $10,000
NAME OF THE SOURCE OF INCOME Service Authority for Freeway Emergincies ADDRESS 5555 Ruffin Road, San Diego, CA NATURE OF BUSINESS ACTIVITY, IF ANY DESCRIPTION OF THE CONSIDERATION FOR WHICH INCOME WAS RECEIVED Director	☐ $250 - $1,000 ☒ $1,001 - $10,000 ☐ Over $10,000

☐ **If additional space is needed, check box and attach an additional Schedule D.**

INFORMATION FOR COMPLETING SCHEDULE D-1 - Income -- Travel Payments, Advances, Reimbursements

Schedule D-1 is for disclosing payments, advances, or reimbursements for travel, including actual transportation and related lodging and subsistence.*

In addition to disclosing the source, date, amount, and purpose of the payment, check the box to indicate if the payment was a gift or income. To determine if travel payments are gifts or income:

- Travel payments are gifts if you did not provide services which were equal to or greater in value than the payments received. You must disclose gifts aggregating $50 or more from a single source during the period covered by the statement.
- Travel payments are income if you provided services which were equal to or greater in value than the payments received. You must disclose income aggregating $250 or more from a single source during the period covered by the statement.

Gov. Code Section 82028 provides that any person, other than a defendant in a criminal action, who claims that a payment is not a gift by reason of receipt of consideration has the burden of proving that the consideration received is of equal or greater value.

You are not required to disclose the following types of travel payments:

- Payment or reimbursement for transportation within California in connection with an event at which you gave a speech, participated in a panel or seminar or performed a similar service.
- Food, beverages, and necessary accommodations received directly in connection with an event held inside or outside California at which you gave a speech, participated in a panel, or provided a similar service.
- Travel payments received from your government agency, or from any state, local, or federal government agency for which you provided equal or greater consideration for the payments received.
- Travel payments received from a bona fide educational, academic, or charitable organization for which you provided equal or greater consideration for the payments received.

EXAMPLE, SCHEDULE D-1

Assume that you attended a trade show in Mudville, CA:

- The American Manufacturers Assn. paid $175 for your travel and accommodations

Schedule D-1 should be completed as follows:

NAME OF SOURCE	DATE(S): (mo, day & yr)	AMOUNT(S):	PURPOSE AND LOCATION OF TRAVEL:
American Manufacturers Assn. ADDRESS: 77 Green Lane, Mudville, CA NATURE OF BUSINESS ACTIVITY, IF ANY: Trade Association TYPE OF PAYMENT: (CHECK ONE) [X] GIFT [ ] INCOME	5/15/92	$175	transportation and accommodations to attend trade show

* In lieu of disclosing travel payments on Schedule D-1, such payments may be disclosed on Schedule D (Income) or Schedule F (Gifts).

NAME Leon L. Williams

Schedule E - Income -- Loans
(Received or Outstanding During the Reporting Period)

(SEE INSTRUCTIONS ON PRECEDING PAGE)

		AMOUNT OF HIGHEST BALANCE DURING THE REPORTING PERIOD:
NAME OF LENDER Wells Fargo Bank		☐ $250 - $1,000
ADDRESS 600 B Street, San Diego, CA		☐ $1,001 - $10,000
NATURE OF BUSINESS ACTIVITY, IF ANY Lending Institution	WAS THE ENTIRE LOAN REPAID DURING THE REPORTING PERIOD? ☐ YES ☒ NO	☒ Over $10,000
SPECIFIC SECURITY FOR LOAN INCLUDING GUARANTOR (If Real Property, Provide Address) 236-238 37th Street ☐ NONE		INTEREST RATE ☐ NONE
NAME OF LENDER Charles and Lola Calabrese		☐ $250 - $1,000
ADDRESS 4537 Kamloop Street, San Diego		☐ $1,001 - $10,000
NATURE OF BUSINESS ACTIVITY, IF ANY	WAS THE ENTIRE LOAN REPAID DURING THE REPORTING PERIOD? ☐ YES ☒ NO	☒ Over $10,000
SPECIFIC SECURITY FOR LOAN INCLUDING GUARANTOR (If Real Property, Provide Address) 538 61st Street ☐ NONE		INTEREST RATE ☐ NONE
NAME OF LENDER		☐ $250 - $1,000
ADDRESS		☐ $1,001 - $10,000
NATURE OF BUSINESS ACTIVITY, IF ANY	WAS THE ENTIRE LOAN REPAID DURING THE REPORTING PERIOD? ☐ YES ☐ NO	☐ Over $10,000
SPECIFIC SECURITY FOR LOAN INCLUDING GUARANTOR (If Real Property, Provide Address) ☐ NONE		INTEREST RATE ☐ NONE
NAME OF LENDER		☐ $250 - $1,000
ADDRESS		☐ $1,001 - $10,000
NATURE OF BUSINESS ACTIVITY, IF ANY	WAS THE ENTIRE LOAN REPAID DURING THE REPORTING PERIOD? ☐ YES ☐ NO	☐ Over $10,000
SPECIFIC SECURITY FOR LOAN INCLUDING GUARANTOR (If Real Property, Provide Address) ☐ NONE		INTEREST RATE ☐ NONE

☐ **If additional space is needed, check box and attach an additional Schedule E.**

INFORMATION FOR COMPLETING SCHEDULE F - Income -- Gifts

"Gift" means anything of value, whether tangible or intangible, for which equal or greater value is not provided. You must disclose gifts with an aggregate value of $50 or more received during the reporting period from a single source, without regard to the location of the donor (inside or outside your jurisdiction). Any number of gifts from one person, the values of which add up to $50 or more during the reporting period, must be disclosed.

It is the acceptance of the gift, and not the ultimate use to which it is put, that imposes a reporting obligation on you. Thus, you must report a gift even if you never make use of it (unless you return the gift or donate it to a charity) or if you give it away to another person. (Note: There are special rules for reporting gifts of free passes or tickets. (Commission Regulation 18946.1.)) If the exact amount of the gift is not known, you must make a good faith estimate of the item's fair market value. Listing the value of the gift as "over $50" or "value unknown" is not adequate disclosure. **Gifts are reportable without regard to where the donor is located.**

See Schedule D-1- Income -- Travel Payments, Advances, Reimbursements for information concerning payments, including advances and reimbursements, for travel.

IMPORTANT: If you receive a gift through an intermediary, you must disclose the name, address and business activity of both the donor and the intermediary.

You are *not* required to disclose the following types of gifts:

- Gifts of hospitality involving food, drink or occasional lodging provided in an individual's home.
- Gifts equal in value exchanged between you and an individual, other than a lobbyist, on holidays, birthdays, or similar occasions.
- Gifts of informational material provided to assist you in the performance of your official duties, such as books, pamphlets, reports, calendars or periodicals.
- Gifts from your spouse, child, parent, grandparent, grandchild, brother, sister, parent-in-law, brother-in-law, sister-in-law, aunt, uncle, niece, nephew, or first cousin or the spouse of any such person, provided that a gift from any such person must be disclosed if the person is acting as an agent or intermediary for a reportable source of income.
- A bequest or inheritance. **(However, an inheritance of an investment or an interest in real property may be required to be reported on Schedule A or B.)**
- Gifts which are not used and which, within 30 days after receipt, are returned to the donor or delivered to a charitable organization without being claimed as a charitable contribution for tax purposes.
- Personalized plaques and trophies with an individual value of less than $250.
- Campaign contributions.
- Food, beverage, and necessary accommodations received directly in connection with an event at which you gave a speech, participated in a panel, or provided a similar service.

EXAMPLE, SCHEDULE F

Assume that:

- You received season tickets worth $200 to professional baseball games from Valley Pipe Systems. You used the tickets.

Schedule F should be completed as follows:

NAME OF DONOR	DATE(S) RECEIVED: (mo, day & yr)	VALUE(S):	DESCRIPTION OF GIFT(S):
Valley Pipe Systems ADDRESS 200 E. Fifth, Hometown NATURE OF BUSINESS, IF ANY Manufactures Irrigation & Plumbing Supplies	March 1, 1992	$200	Season tickets to Hometown A's baseball team

NAME Leon L. Williams

Schedule F - Income -- Gifts

(SEE INSTRUCTIONS ON PRECEDING PAGE)

NAME OF SOURCE / ADDRESS / NATURE OF BUSINESS ACTIVITY, IF ANY	DATE(S) RECEIVED: (mo, day & yr)	VALUE(S):	DESCRIPTION OF GIFT(S):
Coming Together Gala ADDRESS: Fundraiser for special project	10/23/92	80.00	Dinner & Entertainment (2)
Legal Aid Society 110 So. Euclid Avenue 92114 Attorneys	2/8/92	70.00	Dinner (2)
Mainly Mozart Festival 6333 Greenwich Drive 92122 Musical Events	6/7/92	64.00	Concert Tickets (2)
San Diego Opera House of Hospitality-Balboa Park Musical Events	1/26/92 3/11/92	45.00 210.00	Tickets: Opera (2) Opera (7)
Stoorza, Ziegaus & Metzger 225 Broadway, Ste. 1600 92101 NATURE OF BUSINESS ACTIVITY, IF ANY	4/29/92 12/23/92	60.00 25.00	Dinner (2) Cookies

[xx] If additional space is needed, check box and attach an additional Schedule F.

INFORMATION FOR COMPLETING SCHEDULE G - Income -- Honoraria

"Honorarium" means a payment for making a speech, publishing an article, or attending any public or private conference, convention, meeting, social event, meal, or like gathering. You must report all honoraria aggregating $50 or more received from a single source during the reporting period.

Payment or reimbursement for travel in connection with an event: Payment or reimbursement for travel in connection with an event at which you gave a speech, participated in a panel or seminar or performed a similar service is reportable on Schedule D-1 - Income -- Travel Payments, Advances, Reimbursements if the travel was outside California. Payment or reimbursement for travel in connection with such an event within California is not reportable.

In addition, any extra benefits (such as an extra night's lodging) which were not provided directly in connection with your participation in the event must be reported as a gift.

You are not required to disclose the following benefits provided directly in connection with the event in which you participated:

- Free admission
- Accommodations directly in connection with the event
- Food and beverages at the event
- Similar nominal benefits
- Reimbursement or payment for travel within California

EXAMPLE, SCHEDULE G

Assume that you are a local elected official and you address the annual convention of the American Growers Association in Golden, California. The Association pays you:

- $300 for speaking
- $100 to reimburse your travel expenses

You are provided dinner at the event before your speech.

You are not required to disclose:

- The $100 reimbursement for travel in California
- The value of the dinner

Schedule G should be completed as follows:

NAME OF SOURCE	DATE(S): (mo, day & yr)	VALUE(S):	DESCRIPTION OF SERVICES:
American Growers Association ADDRESS 1526 States Ave., Golden, CA NATURE OF BUSINESS ACTIVITY, IF ANY Produce Growers	1/15/92	$300	speaker at annual convention

NAME Leon L. Williams

Schedule F - Income -- Gifts

(SEE INSTRUCTIONS ON PRECEDING PAGE)

NAME OF SOURCE / ADDRESS / NATURE OF BUSINESS ACTIVITY, IF ANY	DATE(S) RECEIVED: (mo, day & yr)	VALUE(S):	DESCRIPTION OF GIFT(S):
San Diego Urban League, Inc.	7/25/92	15.00	Lunch
4261 Market Street, San Diego CA	7/29/92	35.00	Dinner

☐ If additional space is needed, check box and attach an additional Schedule F.